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FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE
Foreign Agricultural Service Washington D.C.



U. S. CENT FARMENINE NATIONAL ACK COLLUNG LEEDING

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CURRENT CENTAL LEGGADS

SUGAR FS 6-64 December 1964

1964-65 WORLD SUGAR CROP

SETS NEW RECORD

World production of centrifugal sugar in 1964-65 is estimated at 65.7 million short tons by the Foreign Agricultural Service. This is an alltime record level, surpassing the previous one in 1960-61 by 5.6 million short tons, or more than 9 percent. The current sugar crop is nearly 11 percent above revised 1963-64 production figures. A general rise in output in all parts of the world is contributing to this record outturn.

Sugar production in the Free World, at 45.6 million short tons, is up 2.8 million tons from the 1963-64 level. This expanded output in the Free World accounted for nearly 45 percent of total world increase. The 1964-65 sugar crop in the Sino-Soviet Bloc, including Cuba, is estimated at 20 million tons, an increase of 3.5 million tons over the level of the year before. Greatly expanded production in USSR is responsible for three-fourths of total Bloc production increase.

Of the total cane sugar production in 1964-65 amounted to 36.3 million tons, while beet sugar totalled 29.4 million tons. The output of sugar from both cane and beets increased in 1964-65, compared to the previous year. The production increase was equivalent to 6 percent for cane, and 16 percent for beets. Thus, the proportion of sugar furnished by beets in the overall total increased in 1964-65.

The 1964-65 increase in output of sugar over the previous year's level will be characteristic of all continents. However, because of a sharp decline in Mauritius production, total African sugar output will be only about one percent greater.

This circular contains more detailed information than the summary of similar title published in the World Agricultural Production and Trade Statistical Report of Movember 1964.

The 1964-65 production of noncentrifugal sugar (in specific countries) will approximate the previous year's level. India, by far the leading producer, will account for nearly two-thirds of the total production of 7.7 million short tons.

Production Notes on Selected Countries

North America

Mexico. First estimates place Mexico's 1964-65 sugar production at 2,368,000 short tons, up 13 percent from the 1963-64 level. The 1964-65 outturn is the latest in a long series of successive record outturns, and is 70 percent above the 1955-59 average. Growers have continued to expand cane acreage. To meet the increased output of cane, the country's milling capacity has been enlarged through modernization of existing mills and construction of new ones.

United States. An alltime record sugar crop, exceeding the previous peak by 5 percent, is expected to be produced in 1964-65. Total 1964-65 U. S. production, including that of Hawaii, Puerto Rico, and the Virgin Islands, may exceed 6.7 million short tons, 2 million greater than the 1955-59 average. Both beet and cane crops for the continent scored production increases in 1964-65. The current mainland cane crop is up 10 percent from last year, despite damage caused by Hurricane Hilda in Louisiana. Sugar production in the offshore areas remains about equal to last year's.

Production in the Caribbean area, except Cuba, in 1964-65 is approximately 7 percent higher than in 1963-64. Most of this gain is being registered in the West Indies.

Cuba. Some recovery is expected from the very low level of the 1963-64 crop, which was hurricane-damaged. There reportedly has been more mechanization for harvesting, as labor was short last year.

Sugar output in Central American countries continues to increase. The 1964-65 level is up 8 percent from that of the previous year.

South America

Argentina. The country's 1964-65 production of sugar is down from the high mark of the previous year. Much of this decline was caused by a lower sugar recovery rate per ton for cane. Moderate production increases can be expected in future, however, any substantial expansion of the industry depends in part on the outcome of current discussions between producers and the government on sugar policy and proposed legislation.

Brazil. Production in 1964-65 is placed at over 3,900,000 short tons, an all-time record. Favorable weather conditions and a sizable expansion of acreage are the major factors contributing to this large figure.

Chile. Acreage increase was predicted for 1964-65 and this should result in a slight rise in production. Although the amount of domestically produced sugar has nearly tripled since the 1955-59 period, this still represents less than 40 percent of the country's annual consumption.

Colombia. Preliminary indications of Colombia's 1964-65 sugar output indicate a substantial recovery from the previous year's crop. This is caused by an expansion in acreage planted to cane in Valle del Cauca, the nation's principal sugar producing area, and by improved yield. However, ultimate realization of the 1964-65 figure is highly dependent upon the ability of manufacturers of white sugar to outbid panels makers for the available cane supply.

Peru. The 1964-65 output of sugar is expected to be of record proportions. There has been a moderate expansion of cane acreage and early tests indicate cane yield will be high, as well. The significant downward revision of the 1963-64 production figure was caused by early arrival and severity of cold weather, and by labor disputes over wages.

Venezuela. Sugar production is expected to continue its upward trend in 1964-65. Increased acreage and improved yields are the main causes of the rise.

Western Europe

Belgium. On the basis of a sample survey, acreage under sugarbeets in 1964 is estimated to be 10 percent above the previous year's figure. Extremely favorable weather conditions have prevailed throughout the entire growing season and have been beneficial to both yields of beets per acre and to sugar content of the beets. Actual sugar output in 1964-65 may be as much as 30 percent above the previous year's record production.

Denmark. The 1964-65 outturn of sugar will be approximately 10 percent above the 1963-64 production figure. This is a result of both an increase in acreage and generally favorable weather conditions.

France. Although the area planted to sugarbeets in 1964-65 increased nearly 15 percent from the 1963-64 level, drought conditions during the summer reduced yields. Thus, sugar production in the current year will show only a slight increase.

West Germany. For the first time since the end of World War II, West Germany became self-sufficient in sugar in 1963-64. Production of refined sugar in 1964-65 is up only slightly from the previous year's figure. Although beet yields during the current campaign are lower, a combination of expanded sugar-beet area and a record sugar extraction rate resulted in nearly unchanged sugar outturn.

Italy. The 1964-65 sugar production figure shows little change from the previous year's crop. A drop in yield of beets was offset by an increase in their sugar content. Italy's sugar output still remains below past performances. The 1964-65 level is 20 percent below the 1955-59 average.

Netherlands. Sugar production this year may be as much as 35 percent above the previous season's output. Test samples taken earlier in the season indicated an exceptionally high average beet weight and very favorable development of the sugar content. Continued good weather conditions throughout the entire campaign is the key to attaining the high production mark.

United Kingdom. Production of sugar in the United Kingdom continues to rise. Sugar content of the 1964-65 crop is expected to be quite high.

Eastern Europe

Czechoslovakia. An alltime record output of sugar is expected in 1964-65. Although there was little change in the beet acreage, favorable weather conditions have led to higher yields.

Poland. The 1964-65 Polish sugar crop is expected to be 15 percent above the previous year's crop. If this expectation should be realized, the current crop would be a record. Land area in sugarbeets is the highest ever, while the yield is approaching a record level.

<u>USSR</u>. Increased acreage and favorable weather contributed to a record production in Russia, now the world's largest sugar producer. The processing season is expected to extend over a much longer period than normal; therefore, sucrose content may decline later in the year.

Africa

Rhodesia. The country's sugar industry continues to show vigorous expansion ability. The 1964-65 outturn of sugar is 40 percent above the previous year. From a net importer of sugar in 1962, Rhodesia has become firmly established as a net exporter of this commodity. This outstanding achievement is caused by rapid development of the country's loweld area where most sugarcane is grown. By 1965, sugar is expected to rank second to tobacco as the country's major agricultural export. By 1970, Rhodesia hopes to be producing about 500,000 tons of raw sugar. Local needs then will be about 90,000 tons, thus leaving approximately 400,000 tons available for export.

Republic of South Africa. Production of sugar in South Africa and Swaziland in 1964-65 will be up about 8 percent from the amount produced in 1963-64. Much of this increase is attributed to a higher yield of cane and good sucrose content of this cane.

Asia

India. Preliminary reports indicate that the acreage devoted to the 1964-65 cane crop is nearly 8 percent greater than the 1963-64 area. The condition of the current crop in most producing regions is believed to be better than average. Thus, a record cutturn of 3.8 million short tons of sugar (including Khandsari) is expected. India's white sugar factories continue to be plagued by the problem of excessive diversion of cane supplies to the makers of gur (a native brown sugar). Until an effective solution to this problem is found, India's program to increase greatly the output of white sugar will be impeded.

Indonesia. Sugar production in 1964-65 is down 3 percent from the previous year. This reduction was caused by drought conditions which prevailed throughout much of the growing season. The Indonesian government is giving some attention to programs to rehabilitate the sugar industry. At present, they are seeking foreign credit to underwrite the cost of these programs.

Japan. The total area devoted to the 1964-65 sugarcane and sugarbeet crops increased slightly when compared with the previous year. However, this increased acreage was offset by lower yields, and output of sugar in 1964-65 shows little change from the 1963-64 level. The severe competition which developed between refining companies following liberalization of sugar imports in 1963, and the drastic drop in world sugar prices during the first half of 1964, created bad conditions for sugar refiners. This resulted in the lowest wholesale sugar prices in many years. The government is attempting to develop a sugar program which would reestablish an orderly price condition in the sugar market.

Philippines. Production of sugar in the Philippines continues to rise. The 1964-65 output, an alltime record, will top the previous year's level by 4 percent. Increased plantings and adequate rainfall have sparked the latest production increase. Mill capacity has been expanded to handle the higher cane output.

Turkey. The high world price for sugar during 1963 led to a substantial increase in the area planted to sugarbeets. This factor, coupled with favorable weather conditions, has provided Turkey with a record output of sugar in 1964-65. Preliminary information indicates that the current crop may be nearly 30 percent greater than the 1963-64 crop.

Oceania

Australia. Sugar production is expected to reach an alltime high in 1964-65; thus recovering from the slight decline in 1963-64. Acreage remains stringently allocated but both increases in acreage and new acreage have been permitted. The shortage of labor in all phases of sugar production in Australia is requiring heavy mechanization of the growing, harvesting, handling of cane, and the storage and export of sugar.

CENTRIFUGAL SUGAR (raw value) 1/: Production in specified countries, average 1955-56 through 1959-60, annual 1962-63 through 1964-65 2/

	Average			
Continent and country :	1955-56	1962-63	1963-64	: : 1964-65 3/
:	through :			
	1959-60 :	1 200	1 200	
North America (cane unless	1,000 :	short tons	1,000 short tons	short tons
otherwise indicated):	BHOIC COMB	BHOT C COMB	BHOT COHE	BHOT COHS
Canada (beet)	151	153	173	175
Mexico:	1,380 :	1,870	2,089	
United States :	00	:	:	
Continental (beet):				-,-,
Continental (cane)	572 : 1,013 :			
Puerto Rico	1,036		, ,	
Virgin Islands of the U.S	11 :			
British Honduras:	12 :	31		
Costa Rica:				
El Salvador:	51 :			
Guatemala:	70 :			
Honduras	17 : 61 :			
Panama	25 :			
Cuba	5,883			
Dominican Republic:		· · · · · · · · · · · · · · · · · · ·	970	
Guadeloupe:	146 :			
Haiti:	,61 :		, , - ,	
Jamaica Martinique	419 : 83 :		/ -	-
West Indies :	03 :	102	00	79
Barbados	183	214	181	202
Leeward and Windward Islands 4/:		76	72	81
Trinidad and Tobago:		255	254	280
Total North America:	14,488	14,603	15,591	16,942
South America (cane unless :				
otherwise indicated):	•			
Argentina	906	858	1,157	1,063
Bolivia:	11 :	55	77	: 83
Brazil:	3,110 :	-, -		
British Guiana	330 : 40 :		_ ^	
Chile (beet)	297			
Ecuador	93		3//	
Paraguay		38		
Peru:	800 :	904	882 :	915
Surinam:				
Uruguay (beet and cane):				
Venezuela	205			
Total South America	5,859	6,826	7,116	7,657
Europe (beet unless otherwise indicated):				
Austria:	282 :			
Belgium and Luxembourg:	11.	7.2		
Denmark			-	
Finland 5/		-		
Germany, West				
Greece 6/ 7/				66
	126 :			
Ireland:	1,271 :		1 /-	
Ireland: Italy:	_, , ,			625
IrelandItaly	490	503	461	/
Ireland Italy Metherlands Portugal	490			
Ireland	490 13	13	16	19
Ireland Italy Metherlands Portugal	13 170	13 529	16 448	19 560
Ireland	13 : 470 : 314 : 40 :	13 529 239	16 448 262 50	19 560 327 60
Ireland	490 13 470 314	13 529 239 33 836	16 448 262 50	19 560 327 60

CENTRIFUGAL SUGAR (raw value) 1/: Production in specified countries, average 1955-56 through 1959-60, annual 1962-63 through 1964-65 2/--continued

				
:	Average			
Continent and country :	1955-56 through 1959-60	1962-63 :	1963-64	1964-65 <u>3</u> /
:	1,000	1,000	1,000	1,000
Europe - continued :	short tons	short tons :	short tons :	short tons
Albania <u>7</u> /:	12 :	14 :	12 :	13
Bulgaria 7/:		169 :	170 :	170
Czechoslovakia //:	860 :	1,112 :		
Germany, East 77:	804 :			
Hungary:			,	
Poland:	1,152	•		
Rumania	244 :	337 :		
Yugoslavia	219	272 :	375	360
Total East Europe	3,760	4,626	4,995	5,353
Total Europe	11,529	12,431	14,083	15,093
USSR (Europe and Asia)	5,632	6,600	6,350	9,000
Africa (cane unless otherwise indicated):				
Ethiopia:	35 :	69 :		
Egypt:	340 :	•		
Congo (Leopoldville)	31 :			, ,,,
Kenya 7/:	29 :			
Tanganyika 7/	28 :		58 :	,
Uganda 7/	89 : 55 :			-,-
Mauritius	612			
Mozambique	165 :		210	
Reunion	219 :	•		250
Rhodesia	9			
South Africa, Republic of 8/	989			
Other Africa:	93 :	171 :	177 :	191
Total Africa	2,694	3,365	3,868	3,889
Asia (came unless otherwise indicated): :				
Iran (beet and cane)	119 :			195
Turkey (Europe and Asia) (beet)	408 :	1 7		
China, Mainland (cane and beet):	836 :			
Taiwan:	963 :	-10 -		
Burma	38 :	•		60
India 9/	2,737	2,979 : 648 :	3,449 : 725 :	3,800 703
Japan (beet; incl. cane beginning 1959-60):	903 : 86 :	225	256	258
Pakistan	174	223 :	324	360
Philippines	1,356			2,000
Thailand	102			234
Other Asia (came and beet):		363	343	415
Total Asia	7,833	8,791	10,044	10,765
Oceania (cane):				
Australia	1,428	2,000 :	1,934	2,017
Fiji:	210 :	279 :	331 :	330
Total Oceania	1,638	2,279	2,265	2,3 4 7
World total (came)	20, 270	31,805	34,065	36,333
World total (came)	29,379 : 20,294 :	23,090	25,252	29,360
WOLLD COOKE (Deer)				

^{1/} Centrifugal sugar, as distinguished from noncentrifugal, includes cane and beet sugar produced by the centrifugal process, which is the principal kind moving in international trade. 2/ Years shown are crop-harvesting years. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. 3/ Preliminary. 4/ Includes Antigua, St. Kitts, St. Lucia and St. Vincent. 5/ Beginning with this issue, excludes sugar from imported beets. 6/ No sugar produced prior to 1961-62. 7/ Production relates to calendar years for the first of the two years indicated in crop-year heading. 8/ Includes Swaziland.
9/ Includes Khandsari.

MONCENTRIFUGAL SUGAR 1/: Production in specified countries, average 1955-56 through 1959-60, annual 1962-63 through 1964-65 2/

Continent and country :	Average 1955-56 through 1959-60	1962-63	1963-64	1964-65 3/
	1,000 short tons	1,000 short tons	1,000 short tons	1,000 short tons
North America: El Salvador Guatemala Mexico Nicaragua Panama	30 70 147 25 4	27 40 132 23 15	132 23	132
Total	276	237	237	234
Asia: Burma China: Mainland Taiwan India Indonesia Japan Pakistan. Philippines. Thailand Vietnam Total.	160 545 24 3,950 303 26 1,258 70 50 21	242 24 4,144	242 24 4,960 331 25	242 24 4,960 330 18 604
South America: Colombia Ecuador Peru Venezuela Total	486 26 30 71 613	40 27	28	. 40 30
Total of above countries	7,296	6,941	7,752	7,700

^{1/} Noncentrifugal sugar includes all types of sugar produced by other than centrifugal process which is largely for consumption in the relatively few areas where produced. The estimates include such kinds known as piloncillo, panela, papelon, chancaca, rapadura, jaggery, gur, muscovado, panocha, etc.

^{2/} Years shown are crop-harvesting years. For chronological arrangements here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began.

^{3/} Preliminary.

YIELDS OF SUGARCANE, SUGARBEETS AND

CENTRIFUGAL SUGAR IN SELECTED COUNTRIES 1/

Crop Yield Per Acre: During the period covered in the accompanying Table 1, world average beet yield per acre has declined. A leading factor has been the steady drop in beet yields in the USSR. Beet yields in most other producing countries have risen.

If all the areas in Table 1 are ranked according to their yields in 1963-64, the Netherlands would top the list, with 18.7 tons of beets per acre, and Rumania would be lowest, with 6.1. The midpoint in this distribution is 13.0 tons to the acre. In three countries the yield per acre is less than 7 tons or more. In general, the countries of Western Europe attain higher yields than the countries of Eastern Europe.

There has been a rise in the average world yield of sugarcane in recent years (Table 2). This rise has been sparked by a general upward trend in cane yields in most producing areas. One general feature is evident in all measures of yield in the sugar industry. The variation in yields - beet, cane, or sugar - within one country from year to year is not as great as the variation in yields between countries.

The range of yields is much greater for cane than for beets. Although its cane yield has declined slightly in recent years, the State of Hawaii has maintained world leadership. Preliminary estimates place Hawaii's 1963-64 cane yield at 88.7 tons, while at the low end of the scale is Uruguay's 11.6 tons to the acre. Hawaii's yield far outdistances Peru's second-place yield of 69.2 tons. If the 1963-64 yields listed in Table 2 are ranked from highest to lowest, the midpoint of this distribution is 28.0 tons to the acre. On the basis of the indicated 1963-64 cane yield, seven areas have yields of over 40 tons to the acre, while eight have yields of less than 20 tons to the acre.

Sugar Output Per Acre: The magnitude of the range of sugar manufactured from an acre of beets harvested is approximately equal to that of beets produced per acre. On the basis of the 1963-64 crop, two countries recovered less than one ton of sugar from an acre of sugarbeets harvested, while no country's recovery rate exceeded 3 tons. Switzerland tops the list, with an output of 2.82 tons of sugar per acre, and the USSR is last with 0.77 tons. Again, recovery rates for the countries in Western Europe exceed those for the countries of Eastern Europe.

The yields of sugar per acre of sugarcane harvested span a much greater range than do yields of cane per acre harvested. This gives some indication of the great variation in the efficiency of the cane milling facilities in various producing areas. At the top of the range is the State of Hawaii which recovers approximately 10 tons of sugar from each acre of cane harvested, while at the bottom is Thailand which recovers about half a ton. On the basis of the 1963-64 crop, yields exceed five tons in three countries and are less than one ton in five countries.

Sugar Per Ton of Sugarcane or Beets: There is no overt trend - upward or downward - in the yield of sugar per ton of beets or cane processed. The country-by-country variation in sugar yields from cane is much greater than the variation in sugar yields from beets. In general, the average world rate of sugar recovery is higher for beets than from cane.

^{1/} In February 1962, the Foreign Agricultural Service published a circular, FS 1-62, which contained data on sugar yields in various areas. The current circular provides statistics which will allow an extension of the original tables.

Table 1.-- SUGAR BEETS: Acreage, Teld and production in specified countries, average 1955-56 through 1959-60 prop-years 1961-62, 1962-63 and 1963-64

		Acreage ba	narvested			Yield per	r acre			Production	on 1/	
Continent and country	Average 1955-56 through 1959-60	1961-62	1962-63	1963-64 2/	Average 1955-56 through 1959-60	با961-6	1962-63	1963-64 2/	Average 1955-56 through 1959-60	1961-62	1962-63	1963-64 2/
	: 1,000 : acres	: 1,000 :	1,000 acres	1,000 acres	Tons	Tons	Tons	Tons	1,000 short tons	1,000 :	1,000 short tons	1,000 short tons
North America: Canada	87 048	85 1,077	1,104	96	12.6	13/0:	12.7 :	13.7 :	1,099	1,106 :	1,079 : 18,240 :	1,317
Total	927	1,162	1,189	1,331	16.8	17.1	16.2	17.3	15,605	19,886	19,319	22,989
South America: Chile. Uruguay.	†å 73	31	42 33	46 33	12.5 9.3	13.3	18.1	15.5	301	413 200	763 336	713
Total	54	53	75	62	0.11	11.6	14.7	14.3	964	613	1,099	1,127
Europe:												
Austria		95 :	. 911 . 141	. 611 . 141	14.8	14.5	14.7	16.1	1,733	1,378	1,705	1,916
		8:	103	199	15.5	16.0	15.4	181	2,696	1,540	1,587	3,086
France	82,0	862:	9	805	13.9	16.2	14.4	15.9	11,988 :	13,988:	373 12,125	14,330
Germany, West	919 67	: 651 : 78	 	751 :	15.3	15.8	13.8	18.4	10,350:	10,301	10,131	13,812
Italy	610	561	549	57.	14.9	13.7	7.0.0	14.9	46,6	また。	7,86,7	8,267
Spain	(A)	385 :	44	356	10.9	12.4	9.4	. 7°9.	3,179	4,240	3,234	3,197 2,982
Sweden	128	123:	117:	100	16.3	17.2	13.6	16.9	2,083	2,114	1,590	1,687
United Kingdom	¹ 28	†2†	150	419	13.4	15.7	17.4	15.5	5,716	6,648	5,951	6,496
Total	3,740	3,702	3,758	3,825	14.41	15.6	13.8	15.7	53,942	52,659	51,876	60,173
East -	a : F	. 05.	o L	· CE	-(:			,	,
Czechoslovakia	563	623 :	170 628	173 : 618 :	11.5	12.5	10.2	13.0	1, L70 : 6, 483 :	1,613 7,599	L, 236 6,405	1,157 8,007
Germany, East	539	538:	574:	574	10.9	90	9.1	4.00	5,893 :	4,876	5,204	5,388
Foland	6 8 8 8	1.038	1.063	919	φ 0.0	12.3	. 0.0I	12.7 :	7,878	2,596	2,925	3,740
Rumania Yugoslavia	376 185	, 425 199	383 :	437	6.3	1.0	6.3:	6.1	2,368 :	3,209	2,403	2,646
Total	2,954	3,314	3,320	3,250	5*6	10.4	9.3	10.9	28,037	34,537	30,873	35,363
USSR	5,500	7,710	7,833	8,219	8.1	7.3	6.7	6.2	44,433	56,119	52,249	51,367
Asia; Japan. Turkey.	334	114 322 :	121	117	11.2	10.6	10.9	10.9	774	1,209	1,323	1,281
Total	F04	964	432	644	8,3	10.0	10.0	10.1	3,364	4,380	4,333	4,533
Grand total	13,569	16,377	16,607	17,153	10.8	10.6	9.6	10.2	145,877	173,194	159,749	175,552
1/ Quantity processed 9/	Drol 4m4mom	3/ In	מיים ממניירה	toubout but a	ton of hot	4. Grown	100000					

1/ quantity processed. 2/ Preliminary. 3/ Includes area and production of beets grown for export.

Table 2--SUGARCANE: Acreage, yield and production in specified countries, average 1955-56 through 1959-60 crop-years 1961-62, 1962-63 and 1963-64

d country Nvernege 1962-63 1963-64 1 1958-65 1961-62 1962-63 1963-64 1959-60 1,000			••			
1,000 1,00	1962-63 1963-64 1/		 		1962-63 19	1963-64 1/
es Louisiana 262 333 400 460 24.6 27.5 23.5 23.5 20.3 20.3 20.8 309 303 27.5 32.8 31.3 20.3 27.5 22.1 24.2 24.2	: 1,000 : acres		181	: 1,000 : short tons	l,000 : short tons : sh	1,000 short tons
nds of 5 328 309 111 89.7 88.8 90.3 1.3 1 111 11 11 11 11 11 11 11 11 11 11 11	: 0917				9,391	13,000
suds of 5 5 4 4 5 21.6 32.6 28.8 5 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	109: 111: 309:		88.7 : 9,239	9,595 :	9,636 659	9,846 10,120
2/ 17	,			· •• •	. 511	١4,٢
2/ 62 74 78 90 15.4 21.2 22.1 36.7 36.7 36.7 36.7 36.7 36.7 36.8 65 14.5 22.8 36.7 36.7 36.7 36.8 65 14.5 22.8 23.5 23.5 36.7 36.8 69 65 1.1 15.7 23.8 23.5 36.7 36.8 69 69 (69); 21.1 15.7 23.2 32.5 32.5 32.6 31.3 32.6 32.8 32.0 32.8 32.0 32.8 32.0 32.8 32.0 32.8 32.0 32.8 32.0 32.8 32.0 32.8 32.0 32.8 32.0 32.8 32.0 32.8 32.0 32.8 32.0 32.8 32.8 32.0 32.8 32.8 32.8 32.8 32.8 32.0 32.8 32.8 32.8 32.8 32.8 32.8 32.8 32.8				• ••	· ··	1
slands 3/ 1, 67 68 65 7.1 14.4 (15.4): 46 62	8°-		21.1 : 956	1,567	1,725	1,901
1,000 1,00					(1,050):	(1,200)
15.7 15.7 23.2 15.9 22 (59) 21.1 15.7 23.2 15.9 18.0 18.0 15.1 15.7 23.2 15.1 15.2 18.0 15.2 29 30 33 26.3 26.7 15.2 164 170 170 25.4 29.4 15.2 164 170 170 25.4 29.4 15.2 164 170 170 25.4 29.4 15.2 164 27.2 30.8 34.3 15.3 26.3 32.8 34.3 15.4 20.4 26.6 15.5 24.4 30.8 27.7 15.6 29.0 29.9 28.6 15.7 17.6 20.4 15.8 15.7 17.6 20.4 15.8 15.5 25.8 15.8 15.8 15.8 11.5 15.8	: 738 : 781 :		: 15,	••	17,378	19,533
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703 550 529; 534 15.7; 17.6; 20.4; 2,896 3,326 3,462; 3,830; 18.0; 19.5; 16.9; 83 108 85 85; 11.0; 11.6; 13.0; 10.7; 96 116 116 117; 72.2; 69.3; 68.7; 3 5 11; 11; 11.0; 15.8; 11.5;						
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45 55 69 (70) 11.6 13.0 10.7 10.7 10.7 10.7 10.7 10.7 10.7 10	3,402 : 3,030 : 85 : 85 :				70,422	300
96: 116: 116: 117: 72.2: 69.3: 68.7: 11: 16.0: 15.8: 11.5:	. (%)					(837)
3: 5: 11: 11: 16.0: 15.8: 11.5:	116:	• •	9	• •	7,967	8,100
	11: 11:				127:	128
Total	4,272 4,647		18.7 : 73,972	2 87,288	82,291	86,998

••	••	••		••	••	••	••		••	••	••	
Africa: Mauritius		195	505	201	27.0 :	28.1 :	29.1	31.5	4,863	5,489	5,871	6,335
South Airles, Republic of	262	238 :	 1867 1007	: (313): . 411	33.2	39.4	37.8	(36.6):	8,703:	9,384 :	10,749	11,446
Southern Rhodesia	2	. 6	15:	25:	35.5 :	45.6	49.9:	43.6	. 17.	4,627 ; 414 ;	748	1,090
Total	531	545	610	653	32.7	35.8	36.3	36.7	17,368	19,522	22,124	23,964
Asia: Burma 2/	62	95	11	:(68)	14.0	11.4	13.4	(13.4)	1,108	1,086	1,492	(1,194)
China, Taiwan	231 :	247	231 :	(212):	30.4	35.4	29.3	(31.5):	7,026	8,733	6,771	(4894)
India 2/	128	148	143	 ₹	50.00	47.7	41.6	46.1	6,502	7,055	5,952	6,503
Japan		18	୍ଥ	ส	16.2	32.1	25.0	26.8	227	5773	: 66†	563
Pakistan 2/	1,128:	1,289:	1,630:	1,529:	13.2	14.8	15.7	15.9	14,939	19,117	25,645 :	24,284
Philippines	599:	592 :	641:	: 199	19.9 :	24.2	23.9:	(26.7):	11,949 :	14,306:	15,333:	(17,800)
Thailand	310:	308 :	250 :	340 :	13.8	14.2	14.1	13.2	4,293	4,387:	3,513;	4,471
Total	944,7	8,685	8,687	8,699	15.6	19.0	18.4	19.7	116,143	165,329	160,071	171,729
Oceania:	361	387 :	101	. 80 ₄	28.9	27.7	35.6 :	2 表	10,446	10,726	14,267	13,734
'			••	••		•			••			
Grand total	14,031	15,938	16,226	16,775	19.4	21.8	21.2	21.9	272,015	347,553	343,229	367,839

1/ Preliminary.
2/ Includes acreage and production for noncentrifugal sugar.
3/ Includes Antigua, St. Kitts, St. Lucia and St. Vincent.
4/ Estate acreage and production only.

Figures in parentheses are tentative office estimates based on sugar production forecasts.

Table 3.--SUGAR OUTPUT RATIOS: Tons of centrifugal sugar, raw value, produced per acre harvested and per ton of material processed; selected beet-sugar countries, average 1955-56 through 1959-60, crop-years 1961-62, 1962-63 and 1963-64

(Data in short tons, raw value)

				Cons of suga	ar produced			
	Per acre	of sugar	beets harve:	sted	Per to	on of sugar	beets proce	essed
:	through : 1959-60 :	1961-62	1962-63	1963-64	Average 1955-56 through 1959-60	1961-62	1962-63	1963-64
North America:			: :		:			
Canada United States								
South America:	_		:		:			
Chile Uruguay	•							
Europe:	:		:		:	:		
West ~	2.41	2.43	2.47	2.52	: 0.163	0.168	0.168	0.157
Belgium								
Denmark								
Finland	•							
France		2.18						
Germany, West				2.80	: 0.154	0.153	0.159	0.152
Ireland								
Italy:								
Netherlands								
Spain								
Sweden								
Switzerland:								
United Kingdom	1.91	2,33	: 1.99	2.10	: 0.143	0.149	0.140	0.139
Bulgaria	1.16	1.29	1.21	1.16	0.117	0.136	0.174	0.173
Czechoslovakia								
Germany, East								
Hungary								
Poland								
Rumania								
Yugoslavia:		1.29	1.47			0.135	0.132	0.133
USSR (Europe and Asia):	1.02	0.93	0.84	0.77	0.127	0.128	0.126	0.123
Asia:			:		:			
Japan	1.25	1.40	1.55	1.56	0.111	0.132	0.141	0.143
Turkey (Europe and Asia):								

Table 4.--SUGAR OUTPUT RATIOS: Tons of centrifugal sugar, raw value, produced per acre harvested and per ton of material processed; selected sugarcane countries, average 1955-56 through 1959-60, crop-years 1961-62, 1962-63 and 1963-64

(Date in short tons rev velue)

	(Data in short tons, raw value)							
				Tons of sug	gar produce	1		
	Per a	ere of sugar	rcane harve	sted	Per	ton of sugar	rcane proces	sed
	Average : 1955-56 : through : 1959-60	1961-62	1962-63	1963-64	: 1955-56 : through	1961-62	1962-63	1963-64
North America:								
North -		;				:		
United States Florida and Louisiana	2.18	2.70	0.12	2.61	0.089	0.001	0.091	0.108
Hawaii								
Puerto Rico								
Virgin Islands of	:		: ;	:			;	
the U.S.	2.20	2.20	2.75	3.20:	0.102	0.067	0.096 :	0.113
Central - Costa Rica	0.71	1.03	1.24	1.33	0.046	0.049	0.056	0.063
El Salvador								
Guatemala								
Mexico								
Nicaragua								
Panama	-	1.58	1.73	1.00	-	0.094	0.096	0.083
Guadeloupe	2.70	3.12	2.89	2.73	0.099	0.101	0.090	0.093
Martinique	2.68		3.29	2.34	0.084	0.084	0.094	0.062
Barbados								
Jamaica Leeward and Windward			: ;	: :		:		
Islands Trinidad and Tobago	-							
South America:								
Argentina	1.29	1.37	1.62	2.05	0.082	0.078	0.080	0.084
Brazil								
British Guiana								
Paraguay								(
Peru								
				30 13			:	0,000
Africa:	: :	:	: :			:	: :	
Mauritius								
Egypt								
Southern Rhodesia		4.44						•
Asia:								
Burma	2,51	2.40	2.05	(2.62)	0.179	0.181	0.153	(0.184)
China, Taiwan								
India								
Indonesia								
JapanPakistan								
Philippines								
Thailand								
Oceania:		:	:					
Australia	3.96	3.91	4.94	4.75	0.137	0.141	0.139	0.141
	5.70	J. J.	,	,				

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